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Importing a Referral Template into Zedmed

1. Download and save the referral template to an accessible location, such as your Desktop.
2. In Zedmed Clinical, go to Tools > Clinical WP Setup > WP Templates.
3. Select File > Import Template.
4. Select Browse, locate and select the file, click Open.
5. Enter a name for the template next to Description, click OK. The template is now ready for use.
6. To add to Quick Docs: locate the template under User Defined templates, right-click and select Toggle as
7. Quick Documents button menu item.

For assistance, please contact our Practice Manager
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